UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF TENNESSEE NASHVILLE DIVISION

IN RE: REALPAGE, INC., RENTAL	Case No. 3:23-md-3071
SOFTWARE ANTITRUST LITIGATION) (NO. II)))))))))))))))))))	MDL No. 3071
	JURY DEMAND
	Chief Judge Waverly D. Crenshaw, Jr.
	This Document Relates to:
	3:22-cv-01082
	3:23-cv-00332
	3:23-cv-00357
	3:23-cv-00378
	3:23-cv-00410
	3:23-cv-00413
	3:23-cv-00552
	3:23-cv-00742
	3:23-cv-00979

<u>DEFENDANTS' NOTICE CONCERNING PRIVILEGE LOGGING DISPUTE IN DRAFT ESI PROTOCOL</u>

On February 13, 2024, the Court held a telephonic conference with the Parties. During this conference the Court requested that the parties submit additional information regarding their dispute over the privilege logging requirements contained in the ESI Protocol. Defendants propose that the parties be required to prepare only one log entry for a single, wholly privileged email chain. Plaintiffs would have the parties prepare a privilege log entry for every constituent email of such a string.

Plaintiffs are incorrect to suggest that logging a wholly-privileged email chain in a single line on a privilege log would somehow hide non-privileged and responsive documents from Plaintiffs. If a non-privileged email in an email chain is responsive to an agreed-upon or court-ordered document request, Defendants will produce that email. However, if all emails in an email

chain are privileged, Defendants should be able to list that email chain or email in a single line on their privilege log.

By way of example, under Defendants' proposal, if a leasing manager at Defendant Windsor Property Management Company ("Windsor") asks an in-house attorney for legal advice on revisions to a leasing agreement and the attorney and leasing manager discuss that advice in a series of 10 emails, Windsor would not need to log all 10 emails as separate entries on its privilege log. Instead, Windsor would list the entire email chain in a single entry on its privilege log. See Ex. A (example of privileged email string); Ex. B (example of privilege logs for same email under defendants' proposed language and plaintiffs' proposed language). If Plaintiffs believe that the privilege log entry for that email chain is over-inclusive or not sufficiently descriptive, they could request that Windsor log each email in the chain and each attachment in the email chain separately in a supplemental privilege log. The same rules would apply to Plaintiffs. For example, if a Plaintiff had an extended email discussion with counsel over, that Plaintiff would not need to separately log each back and forth email but could list the entire email chain in a single entry on its privilege log.

The parties have already agreed that responsive emails should be produced as threads containing the most-inclusive version of each email sent and received in a chain of emails. Plaintiffs have not explained why they should depart from such an approach here.

This approach avoids unnecessary burdens in drafting privilege logs while giving Plaintiffs the information necessary to evaluate claims of privilege. *See, e.g.*, The Sedona Principles, Third Edition: Best Practices, Recommendations & Principles for Addressing Electronic Document Production, 19 Sedona Conf. J. 1, Cmt. 10.h (2018) ("Logging large volumes of withheld ESI is often costly, burdensome, time-consuming, and disproportionate to the needs of the case."); *United*

States v. Davita, Inc., 301 F.R.D. 676, 685 (N.D. Ga. 2014) ("[T]he Court is concerned with the potential of massive amounts of duplication. A typical email string may exist in multiple different forms as more and more communications are added. . . . The Court does not intend that [an] email [chain] be logged ten separate times, which in this case might turn Defendants' 250 pages of logs into 2,500 pages with little added benefit."). The Court should adopt Defendants' proposed language concerning privilege logging.

Dated: February 14, 2024

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I hereby certify that on February 14, 2024, I caused the foregoing to be electronically filed with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to the email addresses denoted on the Electronic Mail Notice List.

> /s/ Stephen M. Medlock Stephen M. Medlock